

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,741.15	64.13	0.18%
S&P 500	4,566.48	21.58	0.47%
FTSE 100	7,222.82	18.27	0.25%
DAX	15,599.23	56.25	0.36%
Nikkei 225	29,100.57	500.16	1.75%
Nasdaq	15,226.71	136.51	0.90%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	18,125.40	10.5	0.06%
BSE Sensex	60,967.05	145.43	0.24%
Nifty Bank	41,192.40	868.75	2.15%
NIFTY Midcap 100	30,553.40	-529.05	-1.70%
NIFTY Smallcap 100	10,716.10	-257.30	-2.34%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.05	0.06	0.07%
EUR/INR	87.16	-0.18	-0.21%
GBP/INR	103.37	0.19	0.19%
JPY/INR	0.66	0.00	-0.14%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	6308	-3	-0.05%
Natural Gas	466	13.4	2.96%
Gold	48147	-53	-0.11%
Silver	1422	18	1.28%
Aluminium	232.25	-1.95	-0.83%
Copper	770.5	2	0.26%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
FII	6,854.20	9,313.30	-2,459.10
DII	11,137.25	8,747.02	2,390.23
F&O			
FII Index Fut	7,529.09	8,336.99	-807.90
FII Index Opt	536,912.85	536,135.30	777.55

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	15.24	-0.19	-1.23%
NDA VIX	22.52	0.70	3.11%

10 yrs Gscc Yield	Latest	1M Chg.	1D Chg.
US	1.64%	0.01	0.29%
India	6.35%	-0.003	-0.05%

Nifty Supports	S3	S2	S1
Nifty	17975	18035	18085

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	772.22	783.88	797.92
TCS	Tata Consultancy Services Limited	3,391.27	3,420.63	3,455.82
ADANIAPART	Asian Paints Limited	2,777.42	2,817.33	2,870.17
INFY	Infosys Limited	1,644.60	1,665.90	1,687.15
TITAN	Titan Company Limited	2,270.00	2,305.00	2,342.00
UPL	UPL Limited	662.15	674.20	683.90
ICICIBANK	ICICI Bank Limited	739.17	768.78	807.77
DRREDDY	Dr. Reddy's Laboratories Limited	4,409.67	4,473.33	4,571.67
ULTRACEMCO	UltraTech Cement Limited	6,877.50	6,942.25	7,045.45
ITC	ITC Limited	223.97	227.23	230.12
IOC	Indian Oil Corporation Limited	124.62	126.53	128.57
KOTAKBANK	Kotak Mahindra Bank Limited	2,047.82	2,081.43	2,115.72
TECHM	Tech Mahindra Limited	1,447.00	1,465.40	1,498.20
ONGC	Oil & Natural Gas Corporation Limited	155.10	157.00	159.15
HINDUNILVR	Hindustan Unilever Limited	2,371.93	2,390.97	2,425.48
LT	Larsen & Toubro Limited	1,706.72	1,733.53	1,759.17
AXISBANK	Axis Bank Limited	783.22	804.33	824.67
HDFC	Housing Development Finance Corporation Limited	2,801.75	2,829.00	2,864.50
NTPC	NTPC Limited	139.52	141.33	142.62
HCLTECH	HCL Technologies Limited	1,120.58	1,138.87	1,153.43
INDUSINDBK	IndusInd Bank Limited	1,097.50	1,127.10	1,151.80
RELIANCE	Reliance Industries Limited	2,448.00	2,509.00	2,558.00
BAJAJ-AUTO	Bajaj Auto Limited	3,555.33	3,645.17	3,705.08
BAFINANCE	Bajaj Finance Limited	6,890.50	7,120.50	7,377.75
CIPLA	Cipla Limited	867.63	878.82	890.63
BAJAJFINSV	Bajaj Finserv Limited	16,770.67	17,385.33	17,717.67
SBIN	State Bank of India	480.55	489.20	498.15
ADANIPTS	ADANIPTS	710.85	724.70	737.85
COALINDIA	Coal India Limited	167.50	170.25	171.75
GRASIM	Grasim Industries Limited	1,628.35	1,648.75	1,678.90
BHARTIARTL	Bharti Airtel Limited	646.87	660.93	675.87
POWERGRID	Power Grid Corporation of India Limited	185.57	188.03	190.07
MARUTI	Maruti Suzuki India Limited	7,008.68	7,114.17	7,185.08
TATAMOTORS	Tata Motors Limited	446.62	459.93	469.37
BPCL	Bharat Petroleum Corporation Limited	406.82	418.33	425.37
HEROMOTOCO	Hero MotoCorp Limited	2,582.05	2,630.55	2,657.85
HINDALCO	Hindalco Industries Limited	443.58	451.47	462.23
M&M	Mahindra & Mahindra Limited	857.33	870.17	880.23
TATASTEEL	Tata Steel Limited	1,217.75	1,242.50	1,266.50
JSWSTEEL	JSW Steel Limited	633.42	643.23	658.37
EICHERMOT	Eicher Motors Limited	2,428.47	2,480.23	2,520.62

News

Indian Equities:

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 37 points at the opening bell.

*Overseas, Asian stocks are trading higher on Tuesday after major indexes on Wall Street rose to record closing highs.

Corporate News

*Tech Mahindra: Q2FY22 net rose 25.8 per cent YoY to Rs 1,339 crore, while revenue grew 16.1 per cent YoY to Rs 10,881 crore. C P Gurnani, MD & CEO, Tech Mahindra, said this was one of the best quarters in a decade.

*Ceat: Q2FY22 net plunged 76.9 per cent to Rs 42 crore as against Rs 181.9 crore in Q2FY21. Revenue, however, was up 23.9 per cent at Rs 2,451.8 crore from Rs 1,978.5 crore in the same period.

*HDFC Asset Management Company: Q2 net up marginally by 1.8 per cent YoY at Rs 344.38 crore from Rs 338.06 crore. Revenue up 18.9 per cent YoY at Rs 542.33 crore from Rs 456.25 crore.

*Orient Cement: Q2 net soars 63.3 per cent to Rs 56.88 crore for the quarter ended September 2021, as against Rs 34.82 crore in the quarter ended September 2020. Revenue also jumped 28.4 per cent to Rs 613.12 crore from Rs 477.5 crore in the same period.

*Kansai Nerolac Paints: September quarter consolidated net nearly halves to Rs 87.28 crore from Rs 167.96 crore in a year ago period. Revenue, however, rose 17.1 per cent YoY to Rs 1,619.64 crore.

*Home First Finance Company: Net profit jumped 3-fold to Rs 44.86 crore in Q2FY22 from Rs 14.3 crore in Q2FY22. Revenue was up 34.4 per cent YoY at Rs 146.1 crore from Rs 108.7 crore.

Indian Economy

*The economy is likely to register a 9.5 per cent growth this fiscal over 7.3 per cent contraction last year, as the ongoing recovery is faster and more credible than earlier foreseen, according to a foreign brokerage report.

It will gather more momentum in the second half of the current fiscal, but will slow down to 7.7 per cent next financial year, it added.

Global Economy

*U.S. President Joe Biden on Monday signed an order imposing new vaccine requirements for most foreign national air travelers and lifting severe travel restrictions on China, India and much of Europe effective Nov. 8, the White House said.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	41,192.40	868.75	2.15%	.NIFTYENR	24160.20	-120.30	-0.50%
NIFTY IT	35,005.40	-389.25	-1.10%	.NIPHARM	13,943.85	-5.80	-0.04%
NIFTY METAL	5,679.65	-10.45	-0.18%	.NIFTYMNC	18,817.55	-193.15	-1.02%
NIFTY AUTO	11,228.20	-205.75	-1.80%	.NIFTYPSU	2854.30	31.05	1.10%
NIFTY FMCG	38,491.00	-383.80	-0.99%	.NIFTYSER	25,606.55	128.65	0.50%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ICICIBANK	846.75	87.45	11.52%	BPCL	432.40	-14.9	-3.32%
AXISBANK	845.00	28.30	3.47%	BAJAJFINSV	18,050.00	-608.15	-3.26%
ONGC	161.30	4.25	2.71%	SBILIFE	1,133.00	-34.20	-2.93%
TECHM	1,531.00	13.55	0.89%	BAJAJ-AUTO	3,765.00	-101.50	-2.63%
JSWSTEEL	673.50	5.70	0.85%	TATAMOTORS	478.80	-12.10	-2.46%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	22.93	-0.08	-0.35%	HDFC Bank ADR	76.68	-0.86	-1.11%
Tata Motors ADR	32.2	-0.07	-0.22%	ICICI Bank ADR	21.87	1.97	9.90%

Nifty Resistance

	R3	R2	R1
Nifty	18275	18215	18165

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